



DEPARTMENT OF
**SAVINGS AND
MORTGAGE LENDING**

11th Annual Mortgage Industry Seminar

Monday, November 6, 2023
Westin Dallas Southlake Hotel, Southlake TX
1200 E State Hwy 114, Southlake TX, 76092
1:30 pm – 3:30 pm

1:30 pm – 1:35 pm	<u>Welcome and Opening Comments</u> Hector Retta, <i>Commissioner</i>
1:35 pm – 2:00 pm	<u>State Examination System (SES) - Adoption and Onboarding</u> Ellena Meier, <i>Chief Mortgage Examiner</i>
2:00 pm – 2:25 pm	<u>Enforcement Actions and Complaints</u> Iain Berry, <i>General Counsel</i>
2:25 pm – 2:40 pm	<u>Licensing Update and Issues</u> Chris Osuna, <i>Manager of Licensing</i>
2:40 pm – 3:15 pm	<u>Secondary Mortgage Loans – Requirements and Limitations</u> William Purce, <i>Director of Mortgage Regulation</i>
3:15 pm – 3:25 pm	<u>Open Forum Discussion</u>
3:25 pm – 3:30 pm	<u>Closing Comments</u> Hector Retta, <i>Commissioner</i>