



DEPARTMENT OF
**SAVINGS AND
MORTGAGE LENDING**

10th Annual Mortgage Industry Seminar

Monday, November 7, 2022
Renaissance Dallas at Plano Legacy West Hotel
6007 Legacy Drive Plano, Texas 75024
1:30 pm – 3:30 pm

1:30 pm – 1:35 pm	<u>Welcome and Opening Comments</u> Hector Retta, <i>Commissioner</i>
1:35 pm – 1:55 pm	<u>Examination Best Practices and Common Violations</u> Ellena Meier, <i>Chief Mortgage Examiner</i>
1:55 pm – 2:15 pm	<u>Review of Updated Books and Records Rule</u> Justin Accola, <i>Review Examiner, CSME</i>
2:15 pm – 2:35 pm	<u>Licensing Update and Issues</u> Chris Osuna, <i>Manager of Licensing</i>
2:35 pm – 3:15 pm	<u>Texas Home Equity Loans – Requirements and Limitations</u> William Purce, <i>Director of Mortgage Regulation</i>
3:15 pm – 3:25 pm	<u>Open Forum Discussion</u>
3:25 pm – 3:30 pm	<u>Closing Comments</u> Hector Retta, <i>Commissioner</i>